



BRISBANE GIRLS GRAMMAR SCHOOL

Brisbane Girls Grammar School Bursary Confidential Finance Form

Nil sine labore LIVES ENRICHED BY LEARNING

FINANCE

Bursaries at BGGs are means-tested and applicant families must provide personal financial information for verification and review by a Financial Assessor external to the School. *Please ensure you have completed the online application prior to proceeding with this form.*

Sections below can be completed using an estimate of current year figures.

INCOME – ANNUAL	Parent / Guardian (1)	Parent / Guardian (2)
Current salary package (including fringe benefits and superannuation)	\$	\$
Any additional part-time work etc (gross)	\$	\$
Business income / trade income (net profit)	\$	\$
Interest income / dividend income – all sources	\$	\$
Foreign earnings (Aust equivalent at 30 June)	\$	\$
Gross rental income	\$	\$
Do you or any members of your family receive social security or other welfare payments? Yes <input type="checkbox"/> No <input type="checkbox"/>		
If yes, indicate the source of these payments and the amount(s) received below:		
	\$	\$
	\$	\$
Do any of your children receive Austudy or any other Government educational assistance? Yes <input type="checkbox"/> No <input type="checkbox"/>		
If yes, provide details below		
	\$	\$
	\$	\$
Are you or any members of your family beneficiaries or entitled to be beneficiaries under any trust, will or other estate? Yes <input type="checkbox"/> No <input type="checkbox"/>		
If yes, provide details below		
	\$	\$
	\$	\$
Do you or any members of your family receive any financial assistance from relatives? Yes <input type="checkbox"/> No <input type="checkbox"/>		
If yes, provide details below		
	\$	\$
	\$	\$
Any other income? Yes <input type="checkbox"/> No <input type="checkbox"/>		
If yes, provide details below		
	\$	\$
TOTAL INCOME	\$	\$

(If insufficient space, please attach further pages)

EXPENSES – ANNUAL	Parent / Guardian (1)	Parent / Guardian (2)
Income tax payable	\$	\$
Mortgage / rent payments		
	\$	\$
	\$	\$
	\$	\$
Other loans / hire purchase costs (specify purpose)		
	\$	\$
	\$	\$
	\$	\$
Domestic expenses (food, clothing, household expenses)		
	\$	\$
	\$	\$
	\$	\$
Education expenses		
Total fees and charges paid to Brisbane Girls Grammar School this year	\$	\$
Total fees and charges paid to attend other schools this year	\$	\$
Fees and charges being paid this year for dependent children in tertiary institutions	\$	\$
Contributions to superannuation funds		
Employer	\$	\$
Personal	\$	\$
TOTAL EXPENSES	\$	\$

(If insufficient space, please attach further pages)

ASSETS – CURRENT VALUES	Parent/Guardian (1)	Parent/Guardian (2)	Associated Entities
Principal place of residence	\$	\$	\$
Additional properties in which you have an interest (provide details)			
	\$	\$	\$
	\$	\$	\$
Motor Vehicles			
Make / model / Year			
Market Value	\$	\$	\$
Make / model / Year			
Market Value	\$	\$	\$
Caravan / Campervan / Trailer	\$	\$	\$
Boat	\$	\$	\$
Furniture and appliances	\$	\$	\$
Personal effects (jewellery, collections)	\$	\$	\$
Amounts held at banks and other financial institutions (provide details)			
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
Investments / bonds / debentures / shares (provide details)			
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
Whole of life and endowment policies (provide details)			
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
Other (provide details)			
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
TOTAL ASSETS	\$	\$	\$

(If insufficient space, please attach further pages)

AMOUNTS OWING BY YOU	Parent/Guardian (1)	Parent/Guardian (2)	Associated Entities
Mortgage on principal place of residence (provide details of mortgagees)			
	\$	\$	\$
	\$	\$	\$
Mortgages on additional properties (provide details)			
	\$	\$	\$
	\$	\$	\$
Personal loans (provide details)			
	\$	\$	\$
	\$	\$	\$
Car loans (provide details)			
	\$	\$	\$
	\$	\$	\$
Bank loans – business / trade purposes (provide details)			
	\$	\$	\$
	\$	\$	\$
Investment loans (provide details)			
	\$	\$	\$
	\$	\$	\$
Credit cards (list all cards and limits)			
	\$	\$	\$
	\$	\$	\$
Any other debts (provide details)			
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
TOTAL LIABILITIES	\$	\$	\$

(If insufficient space, please attach further pages)

SUPPORTING DOCUMENTS

To complete the financial information process, please attach copies of the following supporting documents.

Bursary applications require full completion of this form and provision of all supporting documents to proceed.

Documentation attached?		Supporting documentation
<input type="checkbox"/> Yes	<input type="checkbox"/> N/A	Copy of the last two income tax returns for Parent/Guardian 1 and Parent/Guardian 2 and any associated entities
<input type="checkbox"/> Yes	<input type="checkbox"/> N/A	Copy of the last two Notices of Income Tax Assessments for Parent/Guardian 1 and 2
<input type="checkbox"/> Yes	<input type="checkbox"/> N/A	Copy of the financial statements for the last two financial years of any business or enterprise that Parent/Guardian 1 and/or 2 may have an interest therein
<input type="checkbox"/> Yes	<input type="checkbox"/> N/A	Copy of most recent advice from Centrelink confirming entitlements to Family Assistance or other welfare payments
<input type="checkbox"/> Yes	<input type="checkbox"/> N/A	Copy of most recent rates notice in respect of principal place of residence and any other properties Parent/Guardian 1 and/or 2, and any associated entities, may have an interest therein (include both pages of the rates notice)
<input type="checkbox"/> Yes	<input type="checkbox"/> N/A	Copy of loan statements for the last six months in respect of principal place of residence and any other properties that Parent/Guardian 1 and/or 2, and any associated entities, may have an interest therein
<input type="checkbox"/> Yes	<input type="checkbox"/> N/A	Copy of loan statements for the last six months in respect of any motor vehicle loans, personal loans, business loans and investment loans
<input type="checkbox"/> Yes	<input type="checkbox"/> N/A	Copy of credit card statements for the last six months
<input type="checkbox"/> Yes	<input type="checkbox"/> N/A	Copy of bank statements for the last six months in respect of any amounts held in banks and other financial institutions

Submission is via:

Hard copy delivery to Brisbane Girls Grammar School in a sealed envelope addressed

PRIVATE AND CONFIDENTIAL : BURSARY APPLICATION

or

Uploading through the secure platform Mimecast Large File Send

Please contact the Enrolments Office enrolments@bggs.qld.edu.au for further instructions when you are ready to submit this form and the supporting documents.